



Send this form along with the required \$100.00 fee to:

Department of Financial Institutions
Securities Division
PO Box 9033
Olympia, WA 98507-9033
360-902-8760

SOLICITATION OF INTEREST FORM

NAME OF COMPANY: _____

Street address of principal office: _____

Company telephone number: _____

Date of organization: _____

Amount of the proposed offering: _____

Name of Chief Executive Officer: _____

- **This is a solicitation of interest only. No money or other consideration is being solicited and none will be accepted.**
- **No sales of the securities will be made or commitment to purchase accepted until the delivery of a final offering circular that includes complete information about the issuer and the offering.**
- **An indication of interest made by a prospective investor involves no obligation or commitment of any kind.**
- **This offer is being made pursuant to the requirements of federal and state securities laws. Neither the federal nor the state authorities have confirmed the accuracy or determined the adequacy of this document or any other document presented to you in connection with this offer. No sale may be made until the offering statement is qualified by the SEC if made pursuant to Regulation A and is registered in this state.**

This Company: ☐ Has never conducted operations.
 ☐ Is in the development stage.
 ☐ Is currently conducting operations.
 ☐ Has shown a profit in the last fiscal year.
 ☐ Other (specify) _____

BUSINESS

1. Describe in general what business the company does and proposes to do, including what products or goods are or will be produced or services that are or will be rendered.
2. Describe in general how these products or services are to be produced or rendered and how and when the company intends to carry out its activities.

OFFERING PROCEEDS

3. Describe in general how the company intends to use the proceeds of the proposed offering.

KEY PERSONNEL OF THE COMPANY

4. Provide the following information for all officers and directors:
 - Name
 - Title
 - Office Street Address
 - Telephone Number
 - Employment History (Employers, titles and dates of positions held during the past five years), and;
 - Education (degrees, schools and dates)